



FORWARD PLAN

10 February 2025 - 10 February 2026

Produced By:

**Democratic Services
City of York Council
West Offices
York
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CABINET FORWARD PLAN

What is the Cabinet Forward Plan?

The Cabinet Forward Plan is a list of all non-key and key decisions the Authority intends to take during the next four month period. The Plan is updated monthly on or around the 14th of each month and is available to view on-line at www.york.gov.uk

What is a non-key decision?

For the purposes of the Plan, a non-key decision is defined as a 'decision of normal importance' which:

- the Cabinet can collectively take as set out in Part 3 of the council's constitution
- which any Cabinet Member can take individually in line with the Council's Scheme of Delegation

What is a key decision?

A key decision is defined as a decision which is likely:

- to result in the Council incurring expenditure, or making savings, which are significant having regard to the Council's budget for the service or function to which the decision relates i.e.:
 - make a saving of more than 10% of the budget for a particular area - or be more than £500,000
 - require spending that is more than 10% of the budget for a particular area - or be more than £500,00
- to be significant in terms of its effects on communities

In addition to elected Councillors, chief officers can also take key decisions in line with the Officers Delegation Scheme as set out in Schedule 3, Part 3 of the Council's Constitution

What information does the Forward Plan contain?

Each issue entered in the Forward Plan lists:

- The history of the issue in relation to the Forward Plan
- What consultation will be undertaken prior to a decision being made
- The name and contact details of the chief officer responsible for the issue and the forthcoming report
- The date of the meeting at which a decision is due to be taken
- The wards which will be affected by any decision taken

If I have a query about an entry on the Forward Plan, who do I contact ?

Wherever possible, full contact details are listed in the individual entries in the Forward Plan. If you are unsure how to make contact or have any general enquiries about the Forward Plan, please ring Democratic Services on Tel No. 01904 551031

CABINET FORWARD PLAN

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FORWARD PLAN ITEM

Meeting: Council

Meeting Date: 27/02/25

Keyword:

Item Type: Full Council Decision

Title of Report: Adoption of York's Local Plan

Description: Purpose of Report: This report is to consider the outcomes of the Local Plan Examination by our independently appointed Inspectors. Subject to the Inspectors conclusions, this report recommends the Local Plan to be adopted inclusive of any modifications, as advised, to allow the

As a planning authority, City of York Council has a statutory duty under the Planning and Compulsory Purchase Act 2004 to produce a Local Plan setting out the spatial development strategy. The preparation of a new Local Plan commenced in 2012 following a decision to prepare a new Planning Policy Framework. York's draft Local Plan and supporting evidence base was submitted to the Secretary of State for Examination on 25 May 2018 following an extensive drafting process. Subsequently, Independent Inspectors appointed from the Planning Inspectorate have conducted a comprehensive examination, including 5 stages of public hearing sessions between the Council and the Inspectors. During this process, modifications to the draft Local Plan have been proposed, agreed with the Inspectors and consulted on in citywide consultations. The Inspectors have considered all of the information submitted during the examination process and will reach their conclusion as to whether the plan is 'sound' and should be adopted in their final report.

Relevant to this report is the recommendation made at Executive on 26 January 2019 that:

(iv) in the event that there are no material changes following the conclusion of the examination, the Proposed Main Modifications and the associated evidence base and following receipt of the Inspectors' report, the Local Plan (as modified in accordance with the Proposed Main Modifications and the evidence base) and the Inspectors' report be submitted to Full Council by the Leader of the Council or Corporate Director of Place, to recommend adoption.

Reason: To support progress towards adoption of the Local Plan, which will ensure compliance with statutory and national planning policy requirements.

The adoption of the Local Plan is a wholly exceptional event, and for that reason this entry has been prepared; there is no legal or constitutional requirement to include this entry on the Forward Plan. Entries in relation to Council matters will not be made.

Council will be asked to:

Subject to the conclusions of the Inspectors report, the recommendation to Council is to:

- Accept the conclusions set out in the Inspectors Report, including where necessary to amend the submitted draft Local Plan (2018).

Reason: To allow a 'sound' Local Plan to be adopted as the spatial development plan for the City of York.

This is a Council decision, which is included in the Forward Plan on an exceptional basis.

Wards Affected:	public interest in the item. All Wards		
Report Writer:	Alison Cooke	Deadline for Report:	20/01/25
Lead Member:	Leader of the Council and Executive Member for Policy, Strategy and Partnerships, Housing, Planning and Safer Communities		
Lead Director:	Director of Transport, Environment and Planning		
Contact Details:	Alison Cooke, Head of Strategic Planning Policy Alison.Cooke2@york.gov.uk		
Implications			
Level of Risk:	Reason Key:		
Making Representations:			
Process:	<p>The Local Plan has undergone extensive citywide consultation in its preparation as Examination process.</p> <p>Preparation 2013 to submission in May 2018:</p> <ul style="list-style-type: none"> • Issues and Options (2012-2013) • Preferred Options (2013) • Further Sites Consultation (2014) • Preferred Sites Consultation (2016) • Pre-Publication consultation (2017) • Publication consultation (2018) <p>Consultation during Examination:</p> <ul style="list-style-type: none"> • New Local Plan proposed modifications consultation from 10 June to 22 July 2019 • New Local Plan Proposed Modifications and Evidence Base Consultation from 25 • Local Plan Proposed Main Modifications Consultation from 13 February to 27 Mar • New Local Plan Main Modifications Consultation on proposed Green Belt Amendm • Local Plan Proposed Main Modifications Consultation for Policy H5 from 18 July to <p>Consultation has been in accordance with our adopted Statement of Community Involvement which sets out the provisions for how we undertake consultation in relation to the preparation of the Local Plan. During Examination, consultation process has been in accordance with our SCI, Regulated by the Planning and Compulsory Purchase Act and as determined/agreed with the appointed Programme Officer. The process has been coordinated with our appointed Programme Officer.</p> <p>The conclusions are those reached by the Inspectors and has followed the Planning Inspectorate Examination procedure.</p>		
Consultees:	Citywide and/or targeted consultation on the emerging Local Plan internally and externally. This includes undertaken in accordance with the Statement of Community Involvement. This includes all statutory consultees as set in legislation as well as any interested parties who have engaged with the Council.		

examination process.

Background Documents:

The implications of the recommendations in this report will be set out following consideration of the following documents:

- Adoption of York's Local Plan
- CD001___City_of_York_Local_Plan_Publication_Draft_Regulation_19_Consultation
- CD004A___City_of_York_Publication_Draft_Local_Plan_Policies_Maps___North York
- CD004B___City_of_York_Publication_Draft_Local_Plan_Policies_Maps___South York
- CD004C___City_of_York_Publication_Draft_Local_Plan_Policies_Maps___City of York
- ex_cyc_141_city_of_york_lp_consolidated_policy_mods_sept_2024
- Executive 26 January 2023 – decision to proceed with Main Modifications consultation

proceed to adoption.

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 11/03/25

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision with significant effects on communities

Title of Report: Fostering Framework

Description: Purpose of Report: The report sets out proposals to introduce a new fostering framework and fee structure for foster carers across the City of York.

The Executive will be asked to consider the proposals within the report and approve the recommendations.

This item was previously brought forward due to the Executive meeting moving from Thursday, 13 February to Tuesday, 11 February 2025.

That meeting was subsequently cancelled, and the item was rescheduled to the next Executive meeting on 11 March 2025.

Wards Affected: All Wards

Report Writer: Danielle Johnson
Lead Member: Executive Member for Children, Young People and Education
Lead Director: Corporate Director of Children and Education
Contact Details: Danielle Johnson, Director Children's Services & Safeguarding

danielle.johnson@york.gov.uk

Implications

Level of Risk: 04-08 Regular
monitoring required

Reason Key:

Making Representations:

Process: Extensive consultation has been undertaken with foster carers and the fostering workforce. This was through a variety of face-to-face meetings and working groups to coproduce this new framework. Consultees: Foster Carers, Fostering workforce

Consultees:

Background Documents: Fostering Framework

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

03/03/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 11/03/25

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Adoption and implementation of the York Poverty Truth Commission's Charter for Organisation Standards

Description: Purpose of Report:

The report will outline the work undertaken by the Poverty Truth Commission and the development of the Charter and Organisational Standards which together promote dignity and respect for those facing poverty. It will update on work undertaken since the launch of the Charter, and next steps including monitoring of the implementation of the standards at the council and across the City. The report will ask the Executive to formally adopt the Charter and Organisational Standards and next steps to embed the approach across all services of the Council.

The Executive will be asked to:

- Note the work of the Poverty Truth Commission and the Council to date to promote and implement the standards;
- Formally adopt the Charter for Organisational Standards developed by the York Poverty Commission; and
- Approve future monitoring arrangements.

Wards Affected: All Wards

Report Writer: Pauline Stuchfield
Lead Member: Executive Member for Children, Young People and Education, Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion, Leader of the Council and Executive Member for Policy, Strategy and Partnerships
Lead Director: Director of Housing and Communities
Contact Details: Pauline Stuchfield, Director of Housing and Community Services

pauline.stuchfield@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required
Reason Key:

Making Representations:

Process: The standards have been produced by the York Poverty Truth Commission within which Community Commissioners are poverty experienced residents of York.

Consultees:

Background Documents: Adoption and implementation of the York Poverty Truth
Commission's Charter for Organisation Standards

Call-In

If this item is called-in, it will be considered by the 31/03/25
Corporate and Scrutiny Management Committee on:

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 11/03/25

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision leading to savings or expenditure of £500,000 or above

Title of Report: Residential Retrofit – Grant Funding Opportunities to Accelerate Delivery

Description: This report will provide an update on residential retrofit projects led by the City of York Council alongside opportunities to accelerate delivery further through grant funding. The Executive will be asked to enter into grant funding agreements to enable delivery of works and necessary delegations to procure and deliver projects.

Wards Affected: All Wards

Report Writer: Michael Jones

Deadline for Report: 27/02/25

Lead Member: Executive Member for Housing, Planning and Safer Communities

Lead Director: Director of Housing and Communities

Contact Details: Michael Jones, Head of Housing Delivery and Asset Management

michael.jones@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: The City of York Retrofit Action Plan which guides investment into retrofit projects was produced following significant engagement across the council and with interested parties across the city, including energy organisations and skills providers. The plan was also discussed with Housing and Community Safety Policy and Scrutiny Committee.

Consultees:

City wide open consultation

Energy providers

Skills providers

Housing and Community Safety Policy and Scrutiny Committee

Consultees:

Background Documents: Residential Retrofit – grant funding opportunities to accelerate delivery

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

31/03/25

FORWARD PLAN ITEM

Meeting: Decision Session - Executive Member for Transport

Meeting Date: 11/03/25

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Review of Experimental Traffic Regulation Order for the introduction of Blue Badge Parking and Loading Bays in the Pedestrian Area

Description: The report reviews the Statutory Consultation information and survey data from the Experimental Traffic Regulation Order (ETRO) for the introduction of loading and Blue Badge Bays:
a) In Blake Street and Lendal, which are signed as loading bays between 6am and 10.30am and Blue Badge parking bays between 10.30am and 6am the next day.
b) In Davygate, which are signed as loading bay between 6am and 10.30am, No Waiting between 10.30am and 5pm, and Blue Badge parking bay between 5pm and 6am the next day.

The Executive Member will be asked to consider the consultation responses received during the ETRO and decide if the ETRO should be made permanent or not.

Wards Affected: Guildhall Ward

Report Writer:

Deadline for Report:

Lead Member: Executive Member for Transport

Lead Director: Director of Transport, Environment and Planning

Contact Details: Darren Hobson, Principal Engineer Traffic Manager

darren.hobson@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: The consultation process was undertaken during the first 6 months of the ETRO, this allowed for real life experiences of the bay to be consulted on. The Consultees were blue badge holder, businesses and residents on the affected streets, Ward Cllrs and the Statutory Consultees (police, fire, ambulance, road haulage association, freight transport)

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

31/03/25



FORWARD PLAN ITEM

Meeting: Decision Session - Executive Member for Transport

Meeting Date: 11/03/25

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Consideration of the representations received to the formal consultation to extend R23 Residents Parking Zone to include Government House Road and no waiting at any time restrictions on Water End slip road.

Description: To consider the representations received to the legal traffic Regulation Order, advertised on 13th September 2024 to extend the existing Resident Parking (ResPark) zone R23 (Westminster Road) to include properties on Government House Road along with the introduction of no waiting at any time restrictions (Double Yellow Lines) on Water End Slip Road, and determine what action is appropriate. The Executive Member will be asked to approve the officer recommendation to amend the Traffic Regulation Order to introduce new Residents' Priority Parking restrictions for Government House Road, to operate 24hours Monday to Sunday, to be an extension of R23. In addition, it is recommended to introduce No Waiting at any Time restrictions (DYL's) on Water End slip road to restrict parking 24 hours a day.

Wards Affected: Clifton Ward

Report Writer:

Deadline for Report:

Lead Member: Executive Member for Transport

Lead Director: Director of Transport, Environment and Planning

Contact Details: Annemarie Howarth

annemarie.howarth@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: During the legal consultation period advertisement notices were placed on street and in the local press along with information sent to properties within the immediate area either via email or post.

Consultees:

Background Documents: Consideration of the representations received to the formal consultation to extend R23 Residents Parking Zone to include Government House Road and no waiting at any time restrictions on Water End slip road.
Public reports pack 19072024 1000 Decision Session - Executive Member for Transport.pdf

Call-In

If this item is called-in, it will be considered by the
Corporate and Scrutiny Management Committee on:

31/03/25

FORWARD PLAN ITEM

Meeting: Decision Session - Executive Member for Transport

Meeting Date: 11/03/25

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Riverside Path Improvement Scheme

Description: The riverside path is a key route on the York cycle network and is well used by pedestrians and cyclists, connecting the west of the city with the city centre and the Scarborough Bridge river crossing. The Riverside Path Improvement Scheme focuses on the section of the path that runs from the junction of Kingsland Terrace and Jubilee Terrace to Scarborough Bridge.

This report outlines the preliminary scheme proposed for the Riverside Path Improvement Scheme, providing an overview of its key features and objectives.

This report provides a detailed summary of the feedback and insights gathered during the public engagement process. It highlights the concerns, suggestions, and general sentiment of stakeholders.

In addition this report will also report the findings of a key dependency to this project with regards to the Riverside Embankment Structural Review (Appendix C), which evaluates the current condition of the embankment and outlines the potential risks and challenges, not only to the future of the embankments ongoing stability, but also any associated impact to the Riverside Path Improvements Scheme. This report seeks to facilitate a decision on the embankment's future maintenance plan and any impact/interaction with the proposed Riverside Path improvements.

The Executive Member will be asked to:

1. Approve progression of the Riverside Path Improvement scheme to detailed design and construction, based on the scheme proposals and preliminary design inclusions set out within the "Options Analysis and Evidential Basis - Affordable Scheme" section of this report
2. Provide direction on how to proceed regarding the risks associated with the Riverside Embankment Stability issue and any associated dependencies, as indicated within the "Options Analysis and Evidential Basis – Riverside Embankment Stability" section of this report and Appendix C, by approving one of the following options:
 - i. Mandate a separately resourced and funded project with a brief to identify the need for remedial works to improve Riverside Embankment stability, generating recommendations for how this can

be achieved in a report which will be brought before a future Executive Member Decision Session. Undertake detailed design work for the Riverside Path improvement Scheme but delay construction until the dependency on the Riverside Embankment Stability issue is fully determined and resolved. Deliver both Projects in parallel with delivery timelines to be aligned to provide one, robust, future proofed solution.

ii. Take no action - noting the current condition of the embankment has a negative impact on current use of the riverbank and is likely to have impacts in the future on the Riverside Path Improvement Scheme. Acknowledge the risk of the embankment instability identified within the recent Riverside Path Embankment Stability Report of 2024 (included at Appendix C) but proceed with the full delivery (design and construction) of the Riverside Path Improvement Scheme, understanding that any failure of the embankment could directly affect the path and that construction of the path may result in land movement which further deteriorates the embankment stability and subsequent lifespan of both the path and embankment.

3. To note in Appendix C, two remedial options are presented to rectify the Riverside Embankment Stability. Remedial Option high level cost estimates are in the region of circa. £500k to £2.5m. The Riverside Path Project Team does not provide any recommendations on which option to proceed with as further work is required to understand the impact / risks of either option and the eventual fully costed solution, taking into consideration any associated third party costs (e.g. Environment Agency/Network Rail.)

4. Approve the procurement of a Principal Contractor and Principal Designer for the Riverside Path Improvement scheme and delegate authority to the Director of Environment, Transport & Planning (in consultation with the Director of Governance and the Head of Procurement) to take such steps as are necessary to procure, award and enter into the resulting contracts.

5. Delegate authority to the Director of Environment, Transport and Planning to proceed with all necessary technical work, including preparation of a detailed design, investigation and conduct of diversions of statutory-undertakers apparatus to enable the works in regard of the Riverside Path Improvement Scheme.

6. Delegate authority to the Director of Environment, Transport and Planning to approve the final design to be delivered for the Riverside Path scheme without the requirement for further EMDS decision or public consultation unless scheme objectives or cost tolerances cannot be met without significant alteration to the preliminary design.

7. Approve the submission of any relevant planning application(s) required to deliver the Riverside Path Improvement Scheme affordable solution and delegate authority to the Director of Environment, Transport and Planning to do so.

8. Approve the advertisement of an amendment to Traffic Regulation order to introduce 'No waiting at any time' restrictions on Jubilee Terrace as part of the Riverside Path Improvement Scheme.

9. Approve the advertisement of an amendment to Traffic Regulation order to introduce 'Prohibition of cycling' restrictions on the Aldborough Way access ramp to the Riverside Path as part of the Riverside Path Improvement Scheme.

Background documents

Active Travel Programme Update, Executive Member for Transport, March 2023

<https://democracy.york.gov.uk/ieDecisionDetails.aspx?AllId=64674>

Wards Affected: All Wards

Report Writer:	Deadline for Report:
Lead Member:	Executive Member for Transport
Lead Director:	Director of Transport, Environment and Planning
Contact	Shoaib Mahmood, Transport Project Manager
Details:	Shoaib.Mahmood@york.gov.uk

Implications

Level of Risk: **Reason Key:**

Making Representations:

Process: Consultees: General Public and internal/external stakeholders.

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

31/03/25

FORWARD PLAN ITEM

Meeting: Decision Session - Executive Member for Environment and Climate Emergency

Meeting Date: 18/03/25

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: North Yorkshire & York, Local Nature Recovery Strategy (LNRS) consultation draft

Description: To present the draft LNRS strategy ahead of an intended public consultation on the draft strategy to be carried out by North Yorkshire Council. The Executive Member will be asked to in accordance with LNRS Regulations 2023, to decide whether to issue a letter to North Yorkshire Council agreeing to the publication of the draft strategy.

Reason for deferral: North Yorkshire Council are the “responsible authority” in leading the development of a Local Nature Recovery Strategy, their similar decision is now in March therefore moving York’s decision to the same month ensures the same information is presented to both authorities as decision makers.

Wards Affected: All Wards

Report Writer:

Deadline for Report:

Lead Member: Executive Member for Environment and Climate Emergency

Lead Director: Director of Transport, Environment and Planning

Contact Details: Guy Hanson

guy.hanson@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: A public consultation will follow in April/May 2025.

Consultees: This is a joint project between York & North Yorkshire Council

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

31/03/25

FORWARD PLAN ITEM

Meeting: Decision Session - Executive Member for Environment and Climate Emergency

Meeting Date: 18/03/25

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Public Realm – Service developments

Description: The purpose of the report is to present to Executive Member an update on service developments in Public Realm and updates following some trials in 2024. The report will also set out some proposed options for future service developments. The report will focus on options to improve biodiversity in select areas of the city, an update on weed treatment, updates on cleansing activities and the management of parks and open spaces. The report will also cover e-petitions received by the service as they relate to a number of updates contained within the report. The Executive Member will be asked to consider the information presented in the report and note the contents of the report. The Executive Member will also be asked to consider some proposed future service developments and proposed areas for development.

Wards Affected: All Wards

Report Writer:

Deadline for Report:

Lead Member: Executive Member for Environment and Climate Emergency

Lead Director: Director of Transport, Environment and Planning

Contact Details: Ben Grabham, Head of Environment, Dave Meigh

ben.grabham@york.gov.uk, dave.meigh@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations: N/A

Process: N/A

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

31/03/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 03/06/25

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Capital Programme Update Outturn

Description: To provide members with the outturn position on the capital programme. Members will be asked to note the outturn, recommend to Full Council any changes as appropriate

Wards Affected: All Wards

Report Writer: Debbie Mitchell

Deadline for Report: 21/05/25

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Capital Programme Update Outturn

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 30/06/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 03/06/25

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Finance and Performance Outturn

Description: To provide members with the year end position on both finance and performance. Members will be asked to note the report

Wards Affected: All Wards

Report Writer: Ian Cunningham, Debbie Mitchell
Deadline for Report: 21/05/25

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Ian Cunningham, Head of Business Intelligence, Debbie Mitchell, Director of Finance (Section 151 Officer)

ian.cunningham@york.gov.uk, debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required
Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Finance & performance outturn

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 30/06/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 03/06/25

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Treasury Management 2024/25 Outturn

Description: To provide members with an update on the treasury management position. Members will be asked to note the report

Wards Affected: All Wards

Report Writer: Debbie Mitchell

Deadline for Report: 21/05/25

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Treasury management 2024/25 outturn

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

30/06/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 03/06/25

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Treasury Management Quarter 4 Prudential Indicators

Description: To provide the annual treasury management review of activities and the actual prudential and treasury indicators. Members will be asked to note the issues and approve any adjustments as required to the prudential indicators or strategy.

Wards Affected: All Wards

Report Writer: Debbie Mitchell

Deadline for Report: 21/05/25

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Treasury Management Quarter 4 Prudential Indicators

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

30/06/25